

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" AND TOGETHER WITH BSE, "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)

EAAA Alternatives

EAAA INDIA ALTERNATIVES LIMITED

(formerly known as Edelweiss Alternative Asset Advisors Limited)

Our Company was originally incorporated as "Edelweiss Alternative Asset Advisors Limited" at Mumbai, Maharashtra as a limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 14, 2008, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") and commenced its business pursuant to certificate of commencement of business dated May 22, 2008. Subsequently, the name of our Company was changed to "EAAA India Alternatives Limited" to align the name with the business of our Company and a certificate of incorporation dated August 30, 2024, was issued by the Office of the Central Processing Center, Ministry of Corporate Affairs, Gurgaon, Haryana. For details of the change in the name of our Company, see "History and Certain Corporate Matters" on page 259 of the draft red herring prospectus dated January 19, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identification Number: U67190MH2008PLC182205; Registered Office: Edelweiss House, Off C.S.T Road, Mumbai City, Kalina, Mumbai 400 098, Maharashtra, India; Contact Person: Deepak Mukhija, Company Secretary and Compliance Officer; Tel: +91 22 4019 4706; E-mail: ipo@eaaa.in; Website: www.eaaa.in

OUR PROMOTERS: EDELWEISS FINANCIAL SERVICES LIMITED, EDELWEISS SECURITIES AND INVESTMENTS PRIVATE LIMITED, EDEL FINANCE COMPANY LIMITED AND EDELWEISS GLOBAL WEALTH MANAGEMENT LIMITED

NOTICE TO INVESTORS ("NOTICE")

In reference to the Draft Red Herring Prospectus filed by the Company with the SEBI and Stock Exchanges in connection with the Offer and the advertisements for filing the DRHP published in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and Mumbai edition of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where our Registered Office is located), each with wide circulation on January 22, 2026.

Potential bidders may note the following:

Transaction of Equity Shares aggregating up to 1% or more of the paid-up Equity Share capital of the Company by one of the members of the Promoter Group from the DRHP filing date.

Our Company has received an intimation dated March 6, 2026 from one of the members of the Promoter Group, Edelweiss Investment Adviser Limited intimating that it has transferred and sold an aggregate of 2,840,000 Equity Shares by way of a secondary sale to transferees mentioned below ("Transfers"). Further, as a part of the Transfers, confirmation letters dated March 4, 2026 each were issued by Edelweiss Investment Adviser Limited to the transferees, as specified below.

Sr. No.	Date of Transfer	Name of transferor	Name of transferee	Whether connected with the Company, Promoters, members of Promoter Group, Directors, KMPs and Subsidiaries and Group Companies and the directors and key managerial personnel of the Subsidiaries and Group Companies	Nature of Transfer	Nature of consideration	Face value per Equity Share (₹)	Number of Equity Shares transferred	Transfer price per Equity Share (₹)	Total consideration (in ₹)	% of pre-offer share capital of our Company after the Transfer (on cumulative basis)
1	March 06, 2026	Edelweiss Investment Adviser Limited	Goyal Mg Gases Private Limited	No	Secondary transfer	Cash	5.00	300,000	1,322	396,600,000	0.47
2			Madhu Silica Pvt. Ltd.	No	Secondary transfer	Cash	5.00	300,000	1,322	396,600,000	0.47
3			Vikas Vijaykumar Khemani	No	Secondary transfer	Cash	5.00	300,000	1,322	396,600,000	0.47
4			Malpani Retails Private Limited	No	Secondary transfer	Cash	5.00	185,000	1,322	244,570,000	0.29
5			Ashutosh Joshi	No	Secondary transfer	Cash	5.00	185,000	1,322	244,570,000	0.29
6			Ananta Capital Ventures Fund 1	No	Secondary transfer	Cash	5.00	150,000	1,322	198,300,000	0.23
7			B Arunkumar Capital & Credit Services Pvt Ltd.	No	Secondary transfer	Cash	5.00	150,000	1,322	198,300,000	0.23
8			Prachi Exports	No	Secondary transfer	Cash	5.00	110,000	1,322	145,420,000	0.17
9			Pranabh Mody	No	Secondary transfer	Cash	5.00	75,000	1,322	99,150,000	0.12
10			Naresh Shah	No	Secondary transfer	Cash	5.00	75,000	1,322	99,150,000	0.12
11			Cosmo First Limited	No	Secondary transfer	Cash	5.00	75,000	1,322	99,150,000	0.12
12			Clear River Advisory LLP	No	Secondary transfer	Cash	5.00	75,000	1,322	99,150,000	0.12
13			Shri Bajrang Power and Ispat Limited	No	Secondary transfer	Cash	5.00	75,000	1,322	99,150,000	0.12
14			Bhishma Realty Limited	No	Secondary transfer	Cash	5.00	75,000	1,322	99,150,000	0.12
15			Rameshbhai Vinaychand Shah	No	Secondary transfer	Cash	5.00	75,000	1,322	99,150,000	0.12
16			Suresh Shetty HUF	No	Secondary transfer	Cash	5.00	50,000	1,322	66,100,000	0.08
17			Emerging Securities Pvt Ltd.	No	Secondary transfer	Cash	5.00	50,000	1,322	66,100,000	0.08
18			Swiss Exports LLP	No	Secondary transfer	Cash	5.00	35,000	1,322	46,270,000	0.05
19			Oceanic Pharmachem Private Limited	No	Secondary transfer	Cash	5.00	35,000	1,322	46,270,000	0.05
20			Harsh Pati Singhania	No	Secondary transfer	Cash	5.00	35,000	1,322	46,270,000	0.05
21			Sajive Jain	No	Secondary transfer	Cash	5.00	35,000	1,322	46,270,000	0.05
22			Rupendra Periwal	No	Secondary transfer	Cash	5.00	35,000	1,322	46,270,000	0.05
23			Dixit Aswin Joshi	No	Secondary transfer	Cash	5.00	35,000	1,322	46,270,000	0.05
24			Solaris Chemtech Industries Limited	No	Secondary transfer	Cash	5.00	35,000	1,322	46,270,000	0.05
25			Swyom India Alpha Fund	No	Secondary transfer	Cash	5.00	35,000	1,322	46,270,000	0.05
26			Altruist Technologies PVT LTD.	No	Secondary transfer	Cash	5.00	35,000	1,322	46,270,000	0.05
27			Vimal Labhubhai Lakhani	No	Secondary transfer	Cash	5.00	35,000	1,322	46,270,000	0.05
28			Prashant Ranjit	No	Secondary transfer	Cash	5.00	25,000	1,322	33,050,000	0.04
29			Bigopp Solvisory LLP	No	Secondary transfer	Cash	5.00	25,000	1,322	33,050,000	0.04
30			Patnaik Enterprises LLP	No	Secondary transfer	Cash	5.00	20,000	1,322	26,440,000	0.03
31			Kishori Investments Private Limited	No	Secondary transfer	Cash	5.00	20,000	1,322	26,440,000	0.03
32			Shree Dayal Family Trust	No	Secondary transfer	Cash	5.00	20,000	1,322	26,440,000	0.03
33			Umesh Kedia	No	Secondary transfer	Cash	5.00	20,000	1,322	26,440,000	0.03
34			Shravan Devakinandan Agarwal	No	Secondary transfer	Cash	5.00	20,000	1,322	26,440,000	0.03
35			Jay Vinod Chheda	No	Secondary transfer	Cash	5.00	17,500	1,322	23,135,000	0.03
36			Vinod BhavANJI Chheda	No	Secondary transfer	Cash	5.00	17,500	1,322	23,135,000	0.03
Total								2,840,000		3,754,480,000	4.42

The above Notice is to be read in conjunction with the DRHP. Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus intended to be filed by the Company. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Notice, as may be applicable, in the Red Herring Prospectus and the Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Notice for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

Please note that Equity Shares transferred pursuant to the Transfers, being the pre-Offer Equity Share capital held shall be subject to lock-in, in accordance with Regulations 17 of the SEBI ICDR Regulations. Our Company has intimated the Stock Exchanges in relation to the Transfers set out above in accordance with Regulation 54 of SEBI ICDR Regulations. Pursuant to Transfers the shareholding of the transferor and the transferees in the Company is as follows:

Sr. No	Name of the shareholder	Shareholding prior to the Transfers		Shareholding post the Transfers	
		Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
1	Edelweiss Investment Adviser Limited	31,49,732	4.90	309,732	0.48
2	Goyal Mg Gases Private Limited	Nil	Nil	300,000	0.47
3	Madhu Silica Pvt. Ltd.	Nil	Nil	300,000	0.47
4	Vikas Vijaykumar Khemani	Nil	Nil	300,000	0.47
5	Malpani Retails Private Limited	Nil	Nil	185,000	0.29
6	Ashutosh Joshi	Nil	Nil	185,000	0.29
7	Ananta Capital Ventures Fund 1	Nil	Nil	150,000	0.23
8	B Arunkumar Capital & Credit Services Pvt Ltd.	Nil	Nil	150,000	0.23
9	Prachi Exports	Nil	Nil	110,000	0.17
10	Pranabh Mody	Nil	Nil	75,000	0.12
11	Naresh Shah	Nil	Nil	75,000	0.12
12	Cosmo First Limited	Nil	Nil	75,000	0.12
13	Clear River Advisory LLP	Nil	Nil	75,000	0.12
14	Shri Bajrang Power and Ispat Limited	Nil	Nil	75,000	0.12
15	Bhishma Realty Limited	Nil	Nil	75,000	0.12
16	Rameshbhai Vinaychand Shah	Nil	Nil	75,000	0.12
17	Suresh Shetty HUF	Nil	Nil	50,000	0.08
18	Emerging Securities Pvt Ltd.	Nil	Nil	50,000	0.08
19	Swiss Exports LLP	Nil	Nil	35,000	0.05
20	Oceanic Pharmachem Private Limited	Nil	Nil	35,000	0.05
21	Harsh Pati Singhania	Nil	Nil	35,000	0.05
22	Sajive Jain	Nil	Nil	35,000	0.05
23	Rupendra Periwal	Nil	Nil	35,000	0.05
24	Dixit Aswin Joshi	Nil	Nil	35,000	0.05
25	Solaris Chemtech Industries Limited	Nil	Nil	35,000	0.05
26	Swyom India Alpha Fund	Nil	Nil	35,000	0.05
27	Altruist Technologies PVT LTD.	Nil	Nil	35,000	0.05
28	Vimal Labhubhai Lakhani	Nil	Nil	35,000	0.05
29	Prashant Ranjit	Nil	Nil	25,000	0.04
30	Bigopp Solvisory LLP	Nil	Nil	25,000	0.04
31	Patnaik Enterprises LLP	Nil	Nil	20,000	0.03
32	Kishori Investments Private Limited	Nil	Nil	20,000	0.03
33	Shree Dayal Family Trust	Nil	Nil	20,000	0.03
34	Umesh Kedia	Nil	Nil	20,000	0.03
35	Shravan Devakinandan Agarwal	Nil	Nil	20,000	0.03
36	Jay Vinod Chheda	Nil	Nil	17,500	0.03
37	Vinod BhavANJI Chheda	Nil	Nil	17,500	0.03
Total				2,840,000	4.90

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
AXIS CAPITAL Axis Capital Limited Axis House, 1st Floor, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: +91-22-4325 2183 E-mail: eaaa.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact person: Harish Patel SEBI registration no.: INM000012029	Jefferies Jefferies India Private Limited Level 16, Express Towers, Nariman Point, Mumbai 400 021, Maharashtra, India Tel: +91 22 4356 8000 E-mail: eaaa.ipo@jefferies.com Website: www.jefferies.com Investor grievance e-mail: jipl.grievance@jefferies.com Contact person: Akshat Shah/ Sahil Aggarwal SEBI Registration No.: INM000011443	motilal oswal Investment Banking Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi Mumbai – 400 025, Maharashtra, India Tel: +91 22 7193 4380 E-mail: eaaa.ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor grievance e-mail: moiaplredressal@motilaloswal.com Contact person: Sankita Ajinkya/ Sukant Goel SEBI registration No.: INM000011005	nuvama Nuvama Wealth Management Limited 801-804 Wing A Building No 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Tel: + 91 22 4009 4400 E-mail: eaaa@nuvama.com Website: www.nuvama.com Investor grievance e-mail: customerservice.mb@nuvama.com Contact person: Lokesh Shah SEBI Registration No.: INM000013004	MUFG MUFG Intime MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India, Tel: +91 810 811 4949 Email: eaaaaindia.ipo@in.mpms.mufg.com Website: https://in.mpms.mufg.com/ Investor Grievance e-mail: eaaaaindia.ipo@in.mpms.mufg.com Contact person: Shanti Gopalkrishnan SEBI registration no.: INR000004058
COMPANY SECRETARY AND COMPLIANCE OFFICER				
Deepak Mukhija: Edelweiss House, Off C.S.T. Road, Mumbai City, Kalina, Mumbai 400 098 Maharashtra, India. Tel: +91 22 4019 4706; Email: ipo@eaaa.in; Website: www.eaaa.in				

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Mumbai, Maharashtra
Date : March 8, 2026

EAAA INDIA ALTERNATIVES LIMITED (formerly known as Edelweiss Alternative Asset Advisors Limited) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares. The Company has resubmitted the DRHP dated January 19, 2026, with SEBI and the Stock Exchanges, after the draft red herring prospectus dated December 5, 2024 was returned. The DRHP is made available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, Jefferies India Private Limited at www.jefferies.com, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and Nuvama Wealth Management Limited at www.nuvama.com and the website of the Company at www.eaaa.in. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Red Herring Prospectus which may be filed with the RoC, in the future, including the section titled "Risk Factors". Potential investors should not rely on the DRHP filed with the SEBI and the Stock Exchanges in making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940 ("Investment Company Act"). Accordingly, the Equity Shares are being offered and sold (i) to persons in the United States or to, or for the account or benefit of, U.S. persons, in each case that are both "qualified institutional buyers" as defined in Rule 144A under the Securities Act and "qualified purchasers" as defined under the Investment Company Act in transactions exempt from or not subject to the registration requirements of the Securities Act and in reliance on Section 3(c)(7) of the Investment Company Act and (ii) outside the United States to non-U.S. persons in "offshore transactions", as defined in, and in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.